

DISCLOSURE STATEMENT

Given pursuant to the provisions of the Financial Markets Conduct Act 2010, the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.



John Dallimore

CONTACT DETAILS:

| | | | |
|--------------------|--|----------------------------|---|
| Trading Name:..... | Health Management Insurance Services Limited | Physical Address:..... | 22c Wills Road, Katikati, New Zealand |
| Address:..... | P.O. Box 344, Katikati, New Zealand | Phone:..... | +64 9 215 9004 (mobile +64 21 740 266) |
| | | Company Registration:..... | #FSP37384 |

IT IS IMPORTANT THAT YOU READ THIS DOCUMENT.

This disclosure document was prepared on the 30th September 2020. This information will help you to choose a financial adviser that best suits your needs; it also provides some useful information about the financial advice that you choose.

WHAT SORT OF ADVISER AM I?

There are two types of financial adviser; I am a Registered Financial Adviser (RFA) – Our speciality is travel and overseas risk protection and related services; I can give you advice about travel insurance, expatriate and overseas risk protection and personal accident insurance. I am not an Authorised Financial Adviser (AFA) who is able to give advice about investment linked insurance contracts.

HOW AM I REGULATED BY THE GOVERNMENT?

You can check that I am a registered financial adviser at www.fspr.govt.nz. The Financial Markets Authority regulates financial adviser and provides information including financial tips and warnings. You can report information or complaint about adviser conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described below (under: **What to do if something goes wrong?**).

WHAT SHOULD YOU DO IF SOMETHING GOES WRONG?

If you have a problem, concern, or complaint about our service or my service, please talk to us so that we can try to fix the problem. If we cannot agree on how to resolve the issue, you can contact Insurance & Financial Services Ombudsman (IFSO). This service will cost you nothing.

ISFO CONTACT DETAILS:

| | |
|------------------------|--|
| Address:..... | P.O. Box 10-845, Wellington, 6143, New Zealand |
| Telephone number:..... | +64 04 499 7612 or Freephone 0800 888 202 |
| Email address:..... | info@ifso.nz |

DECLARATION:

I, **John Dallimore** declare that: To the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements of the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulation 2010.

Signed:



»» HEALTH MANAGEMENT INSURANCE SERVICES LTD

W: www.hmis.co.nz | E: info@hmis.co.nz | P: 09 215 9004 or 021 740 266

P.O.Box 344 | Katikati | New Zealand | Financial Services Provider N°: 68661.